

200 N. Martingale Rd., Ste. 405 Schaumburg, IL 60173 847-342-4500 info@1891FinancialLife.com www.1891FinancialLife.com

DIRECT DEPOSIT AUTHORIZATION

PLEASE TYPE OR PRINT - 1891 FINANCIAL LIFE IS NOT RESPONSIBLE FOR DRAFTS WHICH ARE NOT HONORED. Payee Name: _____ Address / Apt. No: _____ State: ZIP: Primary Phone No: Email: **Certificate Information** Insured Name: Certificate Number: (if existing account) **Savings Account** FOR A SAVINGS ACCOUNT, INCLUDE THE FOLLOWING: Letter from bank with account holder's name, bank routing number, and account number. **Checking Account** FOR A CHECKING ACCOUNT, INCLUDE THE FOLLOWING: A voided blank check with account holder(s) name imprinted on the check or letter from your bank. Checking ☐ Savings ROUTING NUMBER **ACCOUNT NUMBER** Routing Number Account Number BANK / BRANCH NAME BANK PHONE NO. **Authorization Statement** By signing the Direct Deposit Authorization below, I agree to the following: If proceeds to which I am not entitled are deposited to my account, I authorize 1891 Financial Life to direct the bank to return said funds to 1891 Financial Life. I understand that it is my responsibility to ensure that proceeds are being deposited correctly into my account. I understand that each new account will go through a pre-notification process.

DATE

SIGNATURE

ATTACH A VOIDED CHECK HERE

1891 FINANCIAL LIFE - 19FM-CLMDD 6/24