1891 FINANCIAL LIFE AGENT SUMMIT 2023

Accelerating Success

LEARN FROM SOME OF THE INDUSTRY'S BEST:

Julie Ann Hepburn

"My entire life I had to come up with creative solutions on my own, in order to overcome the many challenging situations I've found myself in. Because of this, people feel they can count on me to come up with creative solutions to their own problems and barriers. When I start working with someone, they are on the other side of a raging river. With specific strategies, we create a bridge that inevitably gets them to the other side with me, where they can now see what I've seen all along: what is possible for them.

This applies to everything I do from coaching my financial services clients to coaching other advisors how to leverage their specific purpose, passion, skills and values to get alignment with their people in order to move the ball forward."

Those with the courage to realize conventional savings and budgeting doesn't work; seek Julie Ann out to once and for all eradicate the sense of incapability.

Julie Ann Hepburn is the founder of National Private Client Group, Inc., a financial advisory firm headquartered in Chicago, which promotes sound wealth building principles that leave behind the broken system of typical financial planning.

Julie Ann's three-part financial planning system, Self-Empowered Wealth Building℠ , offers her clients across the country a combination of historically sound financial solutions, which focus on safeguarding principal, increasing the efficient use of investment dollars to build sustainable wealth, and creating long-term care solutions that ensure income longevity.

The ultimate goal is to provide a tax-efficient and cost-effective strategy to make sure that a client's retirement funds outlive them.

Julie Ann is a licensed Life, Health and Long-Term Care (LTC) insurance professional and an Investment Advisor Representative (IRA) under the PL Wealth Advisors Registered Investment Advisory (RIA) exclusively focusing on fulfilling investors dreams instead of money and bringing academic investing to the "you and me level." She is a member of the Prosperity Economics Movement Advisors' Network and she has worked with the Eldercare Financial Network.
With 30 years of experience, she regularly speaks in venues around the country and hosts webinars to share new ideas and case studies on how clients are restructuring their financial position through her three-part Self-Empowered Wealth Building℠ system. She is available to speak to private groups upon request.

https://www.blueprintprocess.com/julie-ann-hepburn
http://FinancialVA.com
info@nationalprivate.com

1891 FINANCIAL LIFE - AWARDED FORBES WORLD'S BEST LIFE INSURANCE COMPANIES IN 2023