



financial life

A Fraternal Benefit Society

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CALIFORNIA SENIOR SALES PRESENTATION Senior Notice: Your Rights Regarding In-Home Meetings

Agent's Name: _____

License Number: _____

Address: _____

Telephone Number: (_____)_____-_____

I am a licensed insurance agent. My purpose for coming to your home is to sell, discuss, and/or deliver one of the following:

- Life insurance, including annuities.
- Other insurance products [specify]: _____.

You have the right to have other persons present at the meeting, including family members, financial advisors, or attorneys.

You have the right to end the meeting at any time.

You have the right to contact the Department of Insurance for information, or to file a complaint. The Consumer Hotline telephone number is 800-927-4357.

The following individuals will be coming to your home:

Name _____ License Number: _____

Address: _____

Telephone Number: (_____)_____-_____

Name _____ License Number: _____

Address: _____

Telephone Number: (_____)_____-_____

Name _____ License Number: _____

Address: _____

Telephone Number: (_____)_____-_____